

**Tekla Healthcare Investors**  
**2022 Tax Information**  
100 Federal Street, 19<sup>th</sup> Floor  
Boston, Massachusetts 02110  
(617) 772-8500

For the calendar year 2022, **Tekla Healthcare Investors (the “Fund”)** distributed a total of \$1.71 per share as per the Fund’s Distribution Policy, which currently permits the Fund to make quarterly distributions at a rate of 2% of the Fund’s net assets to shareholders of record, in addition to a special dividend to satisfy annual distribution requirements. The **estimated** breakdown of the distributions for the year ended December 31, 2022 is below.

| Record Date | Payable Date | Distribution Rate per Share | Percent of Distribution classified as: |                 | Total Percent |
|-------------|--------------|-----------------------------|--|-----------------|---------------|
|             |              |                             | Capital Gain                           | Ordinary Income |               |
| 2/25/2022   | 3/31/2022    | \$0.48                      | 100.00%                                | 0.00%           | 100.00%       |
| 5/27/2022   | 6/30/2022    | \$0.44                      | 100.00%                                | 0.00%           | 100.00%       |
| 8/26/2022   | 9/30/2022    | \$0.40                      | 100.00%                                | 0.00%           | 100.00%       |
| 11/25/2022  | 12/30/2022   | \$0.39                      | 100.00%                                | 0.00%           | 100.00%       |

This is not intended to be tax advice. Please consult your tax adviser on how to report these amounts.